

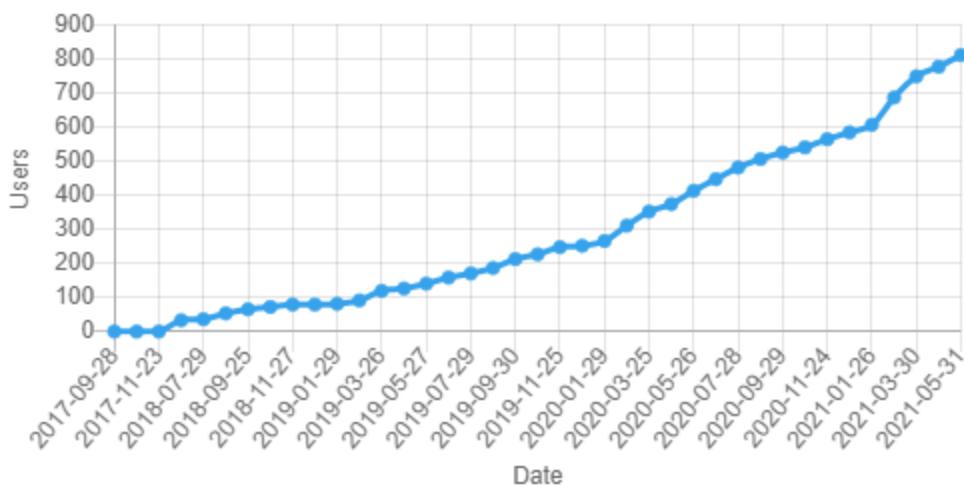
REDCap Upgrade

The latest upgrade occurred on 7/5/21, details of the new features (including a quick video) can be found [here](#).

The biggest change in the latest upgrade was the addition of project dashboards which can display dynamic content and be made publicly accessible. Project dashboards are compatible with the 3 new smart variables; **smart functions**, which can perform aggregate mathematical functions, **smart tables**, which create tables to display descriptive statistics and **smart charts**, which render a variety of charts.

Below is an example of a smart chart in a project dashboard called 'NSLHD REDCap Stats':

NSLHD REDCap Stats



The syntax that was used to produce the graph was `[line-chart:date,users]`. This can be created using the wizard available in dashboards. Dashboard help: [Use the Wizard](#)

“Date, users” represents the names of the variables in the project and reflect the x and y axes respectively.

Quick Link to request new user access:
<https://redcap.link/NSLHDaccess>

Quick Link to REDCap:
<https://redcap.link/nslhd>

NSLHD REDCap Newsletter JULY 2021 Edition 1

Training Resources

REDCap training resources are available on the NSLHD REDCap [Support/ training page](#).

One of the recent additions to the page was the [Date Calculations Builder](#), which assists in building two types of calculations:

1. Calculate the time between two dates
2. Calculate a new date based off an existing date.

Other training resources include more detailed examples and ways of utilising the [Action Tags+Piping](#) and [Field Embedding](#) features.

Training Sessions

Two training presentations were recently conducted via Zoom:

Session 1. Introduction to REDCap

Session 2. Surveys, Longitudinal and Repeating instrument projects

Presentation recordings can be found on the [Support/Training page](#).

Next training presentation (8/7/21): Converting an existing questionnaire into a functional REDCap project

This presentation will demonstrate how a validated questionnaire can be translated into a functional REDCap project. For more information or to register your attendance, click [here](#).

If you would like to suggest a topic for future training presentations, please complete the following [form](#) or contact Kenneth.Vuong@health.nsw.gov.au for a individualised meeting/ further training



Feature in focus

Record ID's

Data in REDCap projects are collected in individual questions called fields.

Fields are collected for individual records.

To identify the records, the first field in each project is a Record ID (which is unique for each record).

The Record ID cannot be deleted or moved but it can be edited.

Ways that it can be edited include changing the field label, variable name or validation.

A common way to edit the Record ID is to make it the MRN (example below).

Record ID Numbering

In the project setup page of a project, under the optional modules and customizations, the numbering for Record ID's can be modified.

Auto-numbering **ENABLED**

By default, records are auto-numbered:

New records will increment from the highest numerical record value currently in the project. If no records exist, the first Record ID will be '1'.

Auto-numbering **DISABLED**

Disabling auto-numbering will allow you to specify a new ID when creating a new record:

Note: Typing a Record ID will take you to that record's homepage. If the record ID is new, it will take you to a page to create the record. If the record ID already exists, it will take you to the existing record.



Tips and Tricks

Making use of URL's

Since REDCap is browser-based, taking note of the URL can often allow you to make changes/ navigate more easily.

Example 1.

Modifying the URL to quickly visit different records

The following URL is for a specific instrument in Project ID 612 to add data for record ID 71:

https://rnsapmredcap.nslhd.health.nsw.gov.au/redcap/redcap_v11.0.0/DataEntry/index.php?pid=612&page=pei_nutrition&id=71&auto=1.

If instead, I wanted to go to the same instrument for record ID 100 or even create record ID 100, I could simply replace the id=71 in the URL with id=100 and the new URL would take me to the same data entry page but for record ID 100:

https://rnsapmredcap.nslhd.health.nsw.gov.au/redcap/redcap_v11.0.0/DataEntry/index.php?pid=612&page=pei_nutrition&id=100&auto=1.

Example 2.

Auto-populating data in a survey

It is possible to auto-populate data in a survey via the URL used to visit the page.

For example, if there was a variable named 'question' in your survey with the following URL:

<https://rnsapmredcap.nslhd.health.nsw.gov.au/redcap/surveys/?s=surveyid>, you could auto-populate this question with the answer 1 by appending '&question=1' to the survey URL:
<https://rnsapmredcap.nslhd.health.nsw.gov.au/redcap/surveys/?s=surveyid&question=1>. This trick is not limited to text fields, if the multiple choice question code was 1 then it would automatically select the box for answer 1.

An example use case is highlighted on page 5, in the feature project.

REDCap Tip:

If you have a common page/s that you want to direct users of a project to, there is the capability to set up project bookmarks in the project setup section.



Optional

I'm done!

■ Set up project bookmarks (optional)

You may create custom bookmarks to webpages that exist inside or outside of REDCap. These bookmarks will be seen as links on the left-hand project menu and can be accessed at any time by users who are given privileges to do so. Every project bookmark has custom settings that allow one to control its appearance and behavior.

The bookmarks will then appear on the left hand side of your project.



Tips and Tricks

Logic Building Assistance

There are occasions in your project where you can input conditional logic but there is no assistance to create the logic (eg. when creating the logic to trigger automated survey invitations or alerts and notifications). In these instances, there are a couple of places you can go within your project for assistance.

Location 1: Filters in Step 3 of 'Data Exports, Reports, and Stats'

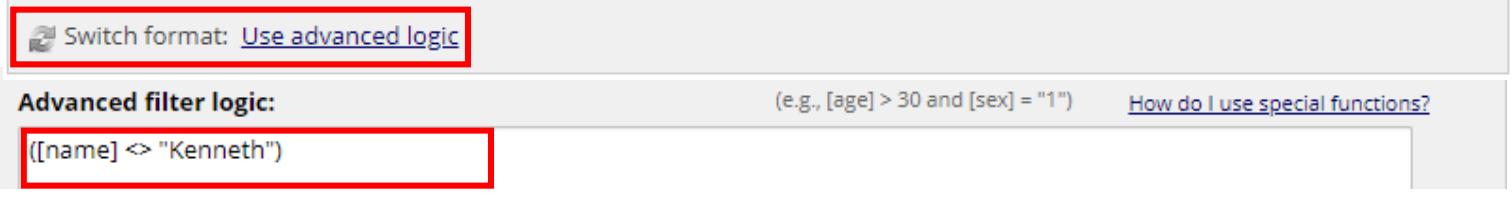
The first location can be accessed by creating a new report in 'Data Exports, Reports, and Stats'. [Data Exports, Reports, and Stats](#) [+ Create New Report](#)

In Step 3 of report creation (filters), there is the capability to choose various fields in your project and specify certain conditions.

In this example, I've created a filter when the field 'name' does not equal Kenneth:



Clicking on 'Use advanced logic' will switch the filter into a logic that can then be copy and pasted for use elsewhere in the project.

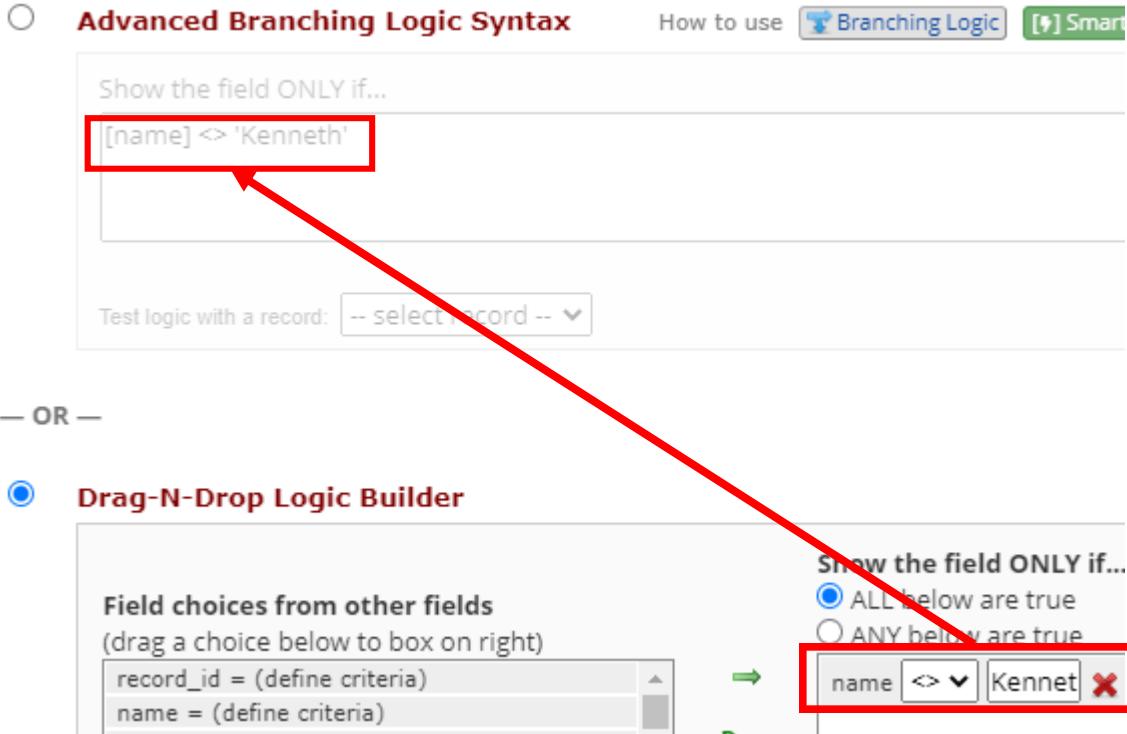


Location 2: Drag-N-Drop Logic Builder in Add/Edit Branching Logic

The second location for assistance building logic is in the Branching logic in the online designer. Simply click into branching logic for any field.

Scrolling down to the Drag-N-Drop Logic Builder will allow you to select the relevant fields in your project and specify conditions.

This logic will then appear in the Advanced Branching Logic Syntax at the top.



Feature Project



Health
Northern Sydney
Local Health District



NSLHD Telehealth Survey Project

Project Details	
Instruments	1
Fields	10
Surveys enabled	Yes
Survey distribution	Via Public Survey Link

A copy of the survey can be viewed [here](#).
The copy actually begins with instructions on setting up the features mentioned below, the actual survey questions are at the bottom of the survey.

Unique project features

This project utilises the URL trick mentioned on Page 3 to auto-populate a question, the telehealth site of the respondent (*the field is shown in the image below*). This saves respondents the trouble of having to select the site, which increases data quality by preventing the possibility of choosing the wrong site.

Field Type: Multiple Choice - Radio Buttons (Single Answer)

Question Number (optional): []
Displayed only on the survey page

Field Label: Telehealth site Use the Rich Text Editor

Choices (one choice per line): [Copy existing choices](#)

- 1, NS Aged Care
- 2, NS Ambulatory Care Centre
- 3, NS APAC HiTH
- 4, NS Area Mental Health
- 5, NS Burns
- 6, NS Cancer Centre
- 7, NS Cardiac Services

Variable Name: telehealthclinic Enable auto naming of variable based upon its Field Label?
ONLY letters, numbers, and underscores

Required?* No Yes
* Prompt if field is blank

Identifier? No Yes
Does the field contain identifying information (e.g., name, SSN, address)?

Custom Alignment: Right / Vertical (RV)

Field Note (optional): []
Small reminder text displayed underneath field

Action Tags / Field Annotation (optional): @HIDDEN-SURVEY

Learn about [@ Action Tags](#) or [using Field Annotation](#)

The action tag @HIDDEN-SURVEY, hides this field from survey pages (it does not need to appear as it is being auto-populated)

The following is the survey link for a copy of the survey:

<https://rnsapmredcap.nslhd.health.nsw.gov.au/redcap/surveys/?s=77Y94TMT4J>. Appending **&telehealthclinic=1** to the survey URL would automatically tick the number 1 answer if the survey is accessed via that link. The following link could be used to direct site 1 respondents to the survey:
<https://rnsapmredcap.nslhd.health.nsw.gov.au/redcap/surveys/?s=77Y94TMT4J&telehealthclinic=1>.

This project also utilises the external module, Auto DAGs, which allocates the record to a specific Data Access Group (DAG) based on the answer to this question.

Staff members are added as users of the project to their specific site's DAG. Using the DAG feature, when these users log in, they will only then be able to view the survey results from their relevant site. If they are part of multiple sites/ DAGs, they are able to switch between these DAGs.

If you have any queries about some of the features in this project, specific queries relating to your project or require specific assistance/ more hands on training please contact the [REDCap Administrator](#)

To remove your name from this mailing list or to deactivate your NSLHD REDCap account, please click [here](#) to email the REDCap Administrator

